



CRESVAL CAPITAL CORP.

High Quality Copper-Gold Targets in Southwest BC



Investment Case for Cresval Capital

- High quality gold and copper targets in southwest BC
- Mike Project: prime underexplored (11,000+ hectare) land package in emerging copper porphyry district with five showings of porphyry Cu style mineralization
- MIKE adjoins IKE discovery by HDI/Amarc
- Raven Project: high gold values in six zones, 2.7 km trend
- Aumax Project with potential ore grades at surface
- Low market cap with small float



MIKE PROJECT: WIDESPREAD COPPER MINERALIZATION

Major Discovery on Adjoining Hunter Dickinson/Amarc IKE Project

In November 2014, Amarc Resources reported a significant Cu/Mo/Ag discovery at its IKE Project, adjoining CRV's MIKE Property to the north. Subsequent exploration continues to enhance the IKE Project's potential and value.

The MIKE property is located approximately 235 miles north of Vancouver with good road access. Several phases of exploration on the 100% owned property since discovery in 1928 have evaluated five copper showings hosted in intrusive granite and peripheral to basaltic caps.

Windy Copper: Widespread Copper-Gold Anomaly

The **Windy Copper** showing in the northwest of the claim block is a high priority target with a widespread copper-gold soil anomaly over a 400m by 350m area and rock chip samples assaying as high as 1.53% Cu, 9.2g/t Au, 52 g/t Ag from a 350m long zone further west. These anomalies remain open in several directions. *The Windy Copper showing has yet to be drill tested and more surface work is required to define the best targets.*

High grade zones are present in mineralized exposures at the **Nichol**, **Russnor** and **BR/Copper Plateau (CP)** showings. Chip sampling in the **Russnor** adit defined higher grade zones of 1.38% Cu over 30.5m, 1.19% over 12.2m and 1.0% Cu over 16.2m mostly in a granite breccia. Diamond drilling confirms the porphyry style mineralization but with only weak metal values. A large soil anomaly to the north west of the old workings remains to be evaluated. Results from the **Nichol** include high grade copper-gold-silver assays from narrow pyrite-chalcopyrite veins. Disseminated chalcopyrite is reported to be widespread between veins but sampling to date limited by poor exposure. Diamond drilling (412m/10 holes) yielded some more significant widths, including 3.5% Cu, 1.00 oz/t Ag over 8.5m. *The BR showing is a 1.7 by 0.5km zone along a cliff exposure adjoined to the north by a 450 by 550m copper soil anomaly. Low grade copper mineralization was intersected over significant widths in some core holes.*

High resolution radiometric data show known showings lie at the edge of larger zones of elevated potassium/thorium ratios, interpreted as potassic alteration. The zones occur at junctions of regional magnetic trends, potentially favorable for development of significant mineralization.



Cresval's MIKE Project adjoins HDI/Amarc's IKE Project to the south. The MIKE Property is situated approximately 40 km west-northwest of Goldbridge, British Columbia.

Jean Pautler, P.Geo, a qualified person as defined by National Instrument 43-101, has reviewed and approved the technical information contained in this document.

MIKE Property History

Substantial exploration occurred on the MIKE Project (formerly the Bridge River Project) between 1929 and 1987, including work by Cominco, Noranda and Phelps Dodge. Underground development, diamond drilling, hand trenching and sampling focused on the three known showings. Higher copper prices in 2006 sparked new interest in the project and led to Cresval's new exploration program.

NEW RAVEN PROJECT: NUMEROUS GOLD SHOWINGS

The 2,707-hectare Raven claims were staked after road building uncovered pyrite bearing float assaying 12.21 g/t Au. Soil sampling and trenching subsequently identified a number of gold showings (Discovery and A to E) over a northerly trend (see map). Limited drilling (481m in 10 holes) returned significant results from the D zone, including 15.64 g/t Au over 1.5m, despite poor core recovery.

Significant Gold Values in Prospecting

Significant gold values from grab samples were obtained in 2008 over a 20m-by-35m area in the Discovery zone. Values reached 12,109 g/t Au and 44.41 g/t Au. The zone is open along strike to the north and south. Exploration in 2010, 2011 and 2015, which included magnetic and VLF-electromagnetic geophysical surveys, mapping and rock, soil and geochemical sampling, encountered additional gold showings and extended the New Raven Trend to at least 2.7km.

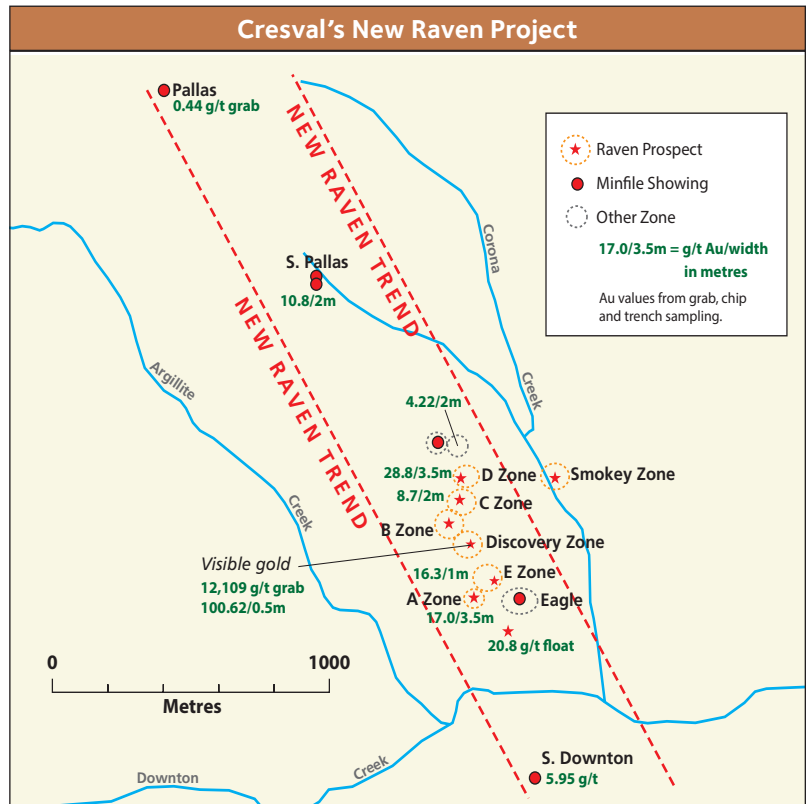
Potential to Host a Vein Gold Deposit

Based on the high gold values obtained in six zones over a 600m-by-150m area within the prospective 2.7km long New Raven Trend (open along strike to the north and south), the presence of a second subparallel gold-in-soil anomaly and limited exploration undertaken to date, there is potential to discover a goldquartz vein deposit on the New Raven Project similar to Bralorne-Pioneer located 45km to the northwest which produced 12.6 million tonnes grading 9.3 g/t Au.

To date the property has received very limited exploration. Programs of mapping, soil surveys, trenching and diamond drilling have been proposed.

High Gold Values in Sampling

Historical sampling and drilling have generated high gold values. Drilling on the New Raven claims was shallow, totalling only 481m in ten holes. Drilling was hampered by poor recoveries.



Cresval's New Raven Project has produced a number of high-grade gold samples along the 2.7 km long New Raven Trend, which remains open to the north and south.

AUMAX CLAIMS: POSSIBLE SOURCE OF NEARBY PLACER GOLD

The recently-acquired Aumax Claims cover approximately 1,087 hectares near Cayoosh Creek in BC's Lillooet Mining Division, approximately 16km southwest of Lillooet. Cayoosh Creek has a history of limited placer gold production starting in the 1860's. Some of this production occurred immediately downstream of the property, near the mouth of Downton Creek. Cresval is planning an evaluation of the property.

New Raven Sample Highlights			
Zone	Sample Type	Width (m)	Au Grade (g/t)
D	Trench	3.5	28.7
D	DDH	2.8	5.8
	Includes	1.5	15.64
C	Trench/Chip	1.2	8.7
B	Grab	NA	682.5
B	DDH	1.0	6.1
Discovery	Grab	NA	12,109
Discovery	Grab	NA	44.41
E	Trench/Chip	3.0	16.34
A	Trench/Chip	3.5	17.0
	Includes	2.0	27.9

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Shares Traded:
 TSX Venture, **CRV**; Frankfurt, **CFV**

Share Data:
 52-Week RangeC\$0.06- 0.01
 Shares Outstanding27,618,231
 Options Outstanding7,500
 Warrants Outstanding1,590,000
 Fully Diluted29,215,731